5D Partners, LLC

Customer Relationship Summary – Form CRS

As of January 1, 2026

Introduction

5D Partners, LLC ("5D Partners", "we", "us", or "our") is registered with the Securities and Exchange Commission ("SEC") as a broker-dealer and is a member of the Financial Industry Regulatory Authority ("FINRA") and the Securities Investor Protection Corporation ("SIPC").

Brokerage and investment advisory services and fees differ and it is important that you understand these differences. Free and simple tools are available to research firms and financial professionals at **Investor.gov/CRS**, which also provides educational materials about broker-dealers, investment advisers, and investing.

There are different ways you can get help with your investments. You should carefully consider which types of accounts and services are right for you. This document gives you a summary of the types of services we provide and how we are paid for those services. Please ask us for more information by using the details provided in the "Additional Information" section of this document.

What investment services and advice can you provide me?

5D Partners does not offer brokerage accounts to retail investors or monitor your brokerage investments.

5D Partners provides investment banking products and services to its clients, with primary capabilities in mergers and acquisitions and strategic advisory ("M&A"), private placements, and capital markets advisory. We advise corporate clients and institutional investors on securities offerings and private placements and provide investment banking and financial advisory services.

Limited Investment Offerings: Our brokerage services are limited to the following: (1) assisting private companies with capital formation transactions, including private placements of securities under Regulation D; (2) M&A advisory services for middle-market companies; and (3) institutional consulting services. We do not provide retail brokerage services, execute trades on public exchanges, maintain custody of client funds or securities, or offer a menu of publicly traded securities, mutual funds, ETFs, or other retail investment products. Other broker-dealers may offer a broader range of investment products and services.

Monitoring: We do not monitor your investments or portfolio on an ongoing basis. Monitoring services are not provided as part of our standard brokerage services. You are responsible for making your own investment decisions and monitoring your investments.

Investment Authority: Our services are offered on a non-discretionary basis, which means you maintain investment discretion. We do not have discretionary authority over your accounts. You make the ultimate decision regarding the purchase or sale of investments.

Account Minimums and Other Requirements: We require that investors are "accredited investors," which means that they have a net worth exceeding $1 million (either alone or together with a spouse), excluding primary residence; or have annual income of $200,000 individually (or $300,000 combined with a spouse) over the last two years. You should independently evaluate any investment opportunity offered to you and consider consulting tax, legal, or financial professionals of your choosing.

For additional information about our services, please contact us at (212) 852-0295 or visit **www.5dinvestmentbank.com**.

Conversation Starters. *Ask the 5D Partners financial professional you interact with—*

- **Given my financial situation, should I choose a brokerage service? Why or why not?**
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

5D Partners does not charge you fees if you invest in a private placement offered by any of our clients. Our fees are discussed further in the next section, below.

Fees will range from a flat fee to a fee that is tied to the transaction size, usually expressed as a percentage of the transaction amount. For example, a $1 million transaction with a 4% success fee would equal $40,000. These fees are typically charged when a transaction closes. For some M&A or institutional consulting services, 5D Partners may also charge a retainer based on an agreed scope of work.

You should expect to pay fees to the fund manager or issuer of the private investment, which may include custodian fees, maintenance fees, transfer fees, etc. Please consult any applicable prospectuses, private placement memoranda, and/or other offering and marketing materials that may be provided.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starters. *Ask the 5D Partners financial professional you interact with—*

- Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money, and what conflicts of interest do you have?

If we were to provide you with a recommendation, we are required to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means.

Fees for advisory services: We earn negotiated fees for our advisory services from the companies and funds who engage us. Some or all of the fees we receive are calculated based on the investments made, sometimes referred to as a "placement fee." We may receive placement fees on the amount you invest. As a result, there may be an incentive to encourage you to make an investment that we offer or to make an investment in an offering for which we receive greater fees.

Dual representation: Conflicts of interest may occur when 5D Partners receives fees from both the buy and sell side of the same transaction, in addition to a retainer. In such cases, an investor would be charged more, creating an incentive for the firm to encourage participation in the transaction.

Proprietary products: If 5D Partners were the manager of a proprietary fund and made a recommendation to buy or sell that fund, because we are also the Manager of that fund, this would create a potential conflict of interest as an incentive may be created by a recommendation related to that transaction.

Conversation Starters. *Ask the 5D Partners financial professional you interact with—*

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals receive a combination of salary and discretionary bonus awards. They may also receive commission-based transaction fees, retainers, and success fees. Some fees and other compensation may be in the form of cash, equity, or a combination. Many factors are considered in determining bonuses such as individual performance, the performance of a particular business unit, and our overall performance. With varied compensation models, conflicts of interest may be created.

Do you or your financial professionals have legal or disciplinary history?

No. 5D Partners, LLC does not have any disciplinary history. No registered representative of 5D Partners, LLC who transacts with clients or is involved in sales has any disciplinary history. Visit **Investor.gov/CRS** for a free and simple search tool to research us and our financial professionals.

Conversation Starters. *Ask the 5D Partners financial professional you interact with—*

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

If you would like additional information about our services, or an up-to-date copy of this disclosure, please contact us at (212) 852-0295, visit **www.5d.partners**, or write to us at 535 Fifth Ave, 16th Floor, New York, NY 10017.

Conversation Starters. *Ask the 5D Partners financial professional you interact with—*

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?